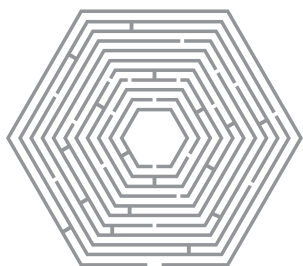




# WELCOME

## Citadel Capital is one of the premiere SBA loan providers in the country.

Because we are an SBA preferred lender your loan will take no longer than a typical conventional loan. We specialize in small business lending that contributes to a wide variety of business purposes. Small businesses often need an extra financial boost to foster growth. Our aim is to help with all your commercial loan needs – from real estate acquisition and refinance to business acquisition and working capital.



*Let us help you through the maze of capital improvements. We treat your business as if it was our own and we're here to help. Discuss your business objectives with one of our consultants today.*

We understand the challenges faced by today's business owners. We will take the time to understand your company's objectives and create a finance package that will help you exceed your expectations so you can do the same for your clients.

Take advantage of our many loan opportunities to and expand your small business. Our loan options include:

- Commercial Real Estate Loans
- Working Capital
- Refinance Commercial Loans
- Business Acquisition
- Expansion
- Equipment Finance
- Commercial Finance
- Inventory



*At Citadel Capital we have a portfolio of customized construction loan solutions to help you acquire, develop, remodel or build a commercial property. We offer:*

- Commercial Real Estate Construction Loans
- Land Acquisition and Development Loans
- Builder Financing

*No matter what type of commercial property you want to purchase, develop, or construct, you'll find the financing you need at Citadel Capital.*





**ENTERPRISE INVESTMENT STRATEGIES ABOUND.** We at Citadel Capital take a long view on aggressive positions. This far-horizon strategy has helped us develop an exceptional fund that focuses on mergers and acquisitions and competes with industry leaders for consistently strong returns. Our analysts and representatives share key information rapidly and seamlessly for nimble and informed adjustments that set our fund apart. Industry and legal experts are on hand at every turn to consult our analysts during the merger review process, and therefore minimize the gap commonly seen in typical M&A Funds between merger price and actual price variance. Merger and Acquisition-focused funds are not without risk, so consult your investment professional at Citadel to learn more.

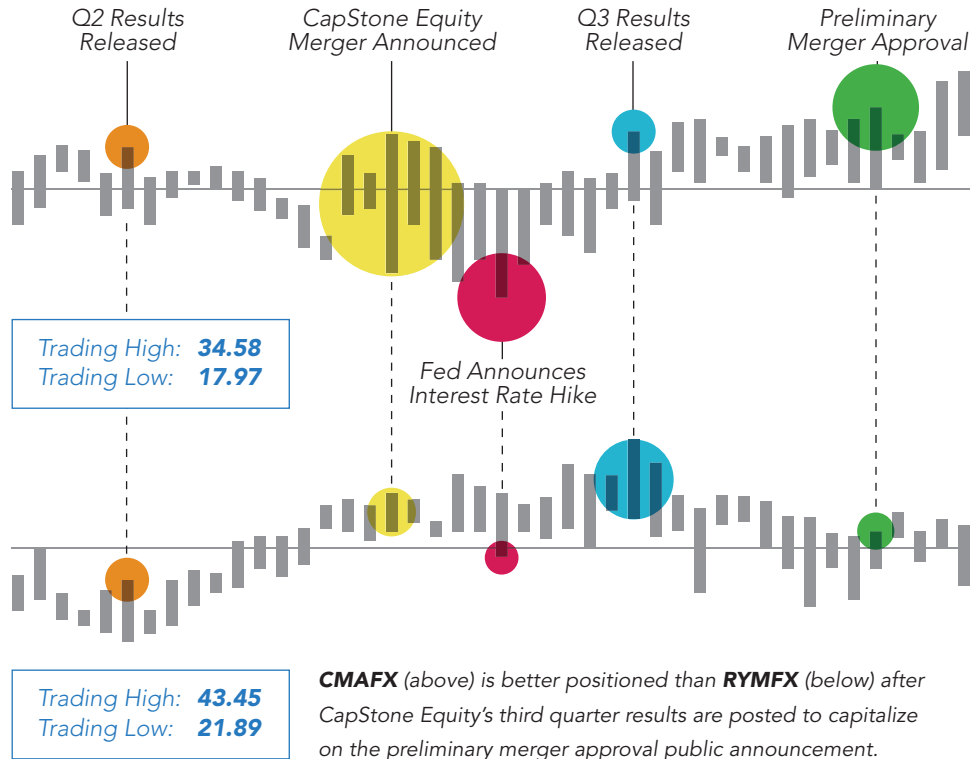


**CITADEL CAPITAL**  
ENTERPRISE

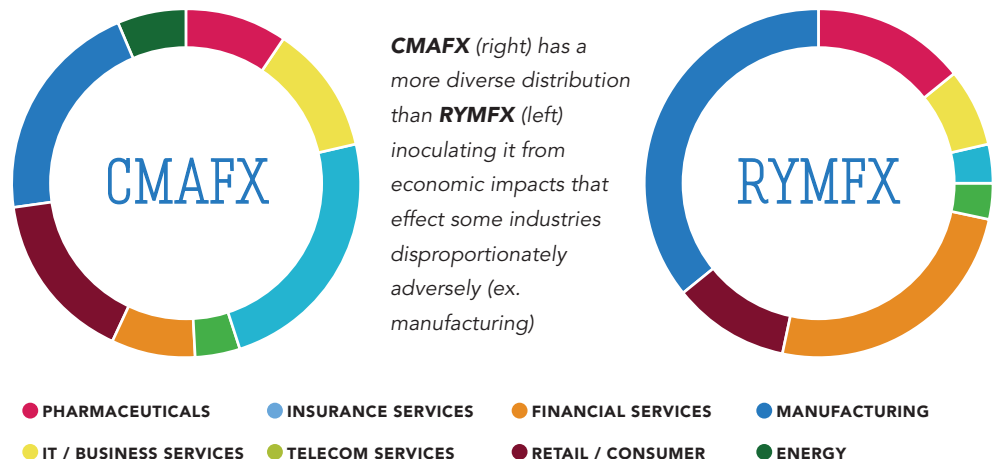
**Spotlight: Capstone Equity Merger Trading Highs/Lows (CMAFX vs. RYMFJ)**

**M&A Activity from 2010 – 2014**

ANNOUNCED	VALUE \$ BILLION	NUMBER OF DEALS
2010 YTD	1,455.27	16,995
2011 YTD	1,554.60	18,393
2012 YTD	1,938.07	19,688
2013 YTD	2,385.45	23,543
2014 YTD	2,867.24	24,489
<hr/>		
2010 May	125.75	2,050
2011 May	133.30	2,125
2012 May	195.27	2,554
2013 May	207.54	2,904
2014 May	288.65	3,533
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FOCUSED MERGER & ACQUISITION FUNDS	CITADEL MA FUND (CMAFX)	RYE MERGER FUND (RYMFJ)
<hr/>		
2014 YTD	5.2%	0.3%
2013 YTD	6.3%	12.2%
2012 YTD	-3.7%	-7.5%
2011 YTD	0.3%	2.8%



**Focused Merger/Acquisition Fund Industry Distribution (CMAFX vs. RYMFJ)**



All Merger and Acquisition funds managed by Citadel Capital have a higher tax-cost ratio than other funds. Bear this in mind as you measure your firm's overall investment and tax liability strategy. Also make sure to assess your company's appetite for risk before investing in Citadel or Rye M&A Funds as past performance is not indicative of future results.

